



CATALOGUE NO. 8635.0 EMBARGOED UNTIL 11.30 A.M. 21 NOVEMBER 1989

SERVICES

TOURIST ACCOMMODATION, AUSTRALIA, JUNE QUARTER 1989

PHONE INQUIRIES

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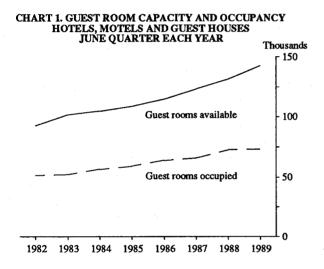
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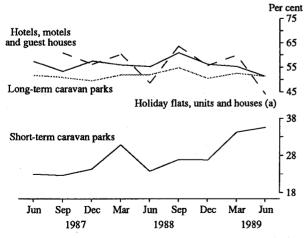
(062) 52 5405 Main Economic Indicator inquiries.

MAIN FEATURES



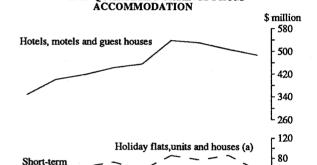
Room capacity in hotels, motels and guest houses continues to grow. There were 142,662 rooms available in the June Quarter 1989 compared with 131,510 for the corresponding period in 1988, an increase of 8.5%. Rooms occupied show a slight increase of 0.8% (72,725 to 73,328).

CHART 3. QUARTERLY OCCUPANCY RATES



(a) Data only available from September Quarter 1987

Occupancy rates for hotels, motels and guest houses show decreases from the March Quarter 1989 (4.0%) and June Quarter 1988 (3.9%).Long term caravan parks occupancy rates fell from the March Quarter 1989 (1.2%) but short-term parks rates increased (1.3%). Rates for holiday flats, units and houses decreased (15.9%) over the same period.



Long-term caravan parks

Dec

Mar

Jun

1989

Sep

1988

40

CHART 2. QUARTERLY TAKINGS FROM

(a) Data only available from September Quarter 1987

Mar

Dec

caravan parks

Sep

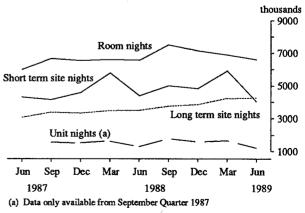
1987

Jun

Takings from accommodation showed a decrease for hotels, motels and guest houses of \$20m (3.9%) from the March Quarter 1989. Takings for short-term caravan parks decreased by \$22m (38.6%) while holiday flats, units and houses decreased by \$29m (34.2%). However, takings for long term parks increased by \$0.5m (1.6%).

Jun

CHART 4. ROOM NIGHTS, SITE NIGHTS AND UNIT NIGHTS



Room nights, short term caravan site nights and unit nights in the June Quarter fell by 4.2%, 32.1% and 26.1% respectively compared with the previous quarter. However, long term caravan site nights continue to rise with the June Quarter showing and increase of 1.1% over the March Quarter.

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES AUSTRALIA

						Total		-	
	Licensed				· · · · · · · · · · · · · · · · · · ·	Star grading	3	<u>.</u>	
	hotels with facilities	Motels and Guest Houses	1	2	3	4	5	Ungraded	Total
		ESTABLI	SHMENTS	AND CAPAC	ITY (number)				4.
June Quarter 1988—									
Establishments	1,116	3,239	149	1,553	1,665	134	46	808	4,355
Guest rooms	45,183	86,327	2,511	29,266	52,029	12,862	14,777	20,065	131,510
Bed spaces	116,034	262,959	6,362	84,228	156,210	36,505	36,386	59,302	378,993
June Quarter 1989—									
Establishments	1,164	3,438	166	1,566	1,765	162	55	888	4,602
Guest rooms	50,583	92,079	2,679	29,800	55,727	15,442	17,063	21,951	142,662
Bed spaces	131,836	280,648	6,783	86,437	167,533	44,067	42,074	65,590	412,484
T 0 1000	GUE	ST ARRIVALS (n	umber) ANI	AVEKAGE	LENGIH OF	SIAI (days)		······································	
June Quarter 1988—— Guest arrivals	1,531,537	4,289,632	86,079	1,347,707	2,724,332	548,223	509,007	605,821	5,821,169
Average length of stay	2.2	1.9	1.6	1,547,707	1.8	2.2	2.6	2.6	2.0
June Quarter 1989—									
Guest arrivals	1,614,505	4,284,206	96,941	1,291,743	2,737,062	572,657	560,409	639,899	5,898,711
Average length of stay	2.1	1.8	1.6	1.7	1.7	2.1	2.3	2.4	1.9
			ROOM N	IGHTS (numb	er)				
1988—									
April	740,312	1,489,437	27,169	443,698	940,862	244,503	293,417	280,100	2,229,749
May	744,377	1,439,222	27,223	416,214	894,571	262,581	318,662	264,348	2,183,599
June	709,939	1,430,081	29,711	425,081	876,759	245,287	285,376	277,806	2,140,020
June Quarter 1988	2,194,628	4,358,740	84,103	1,284,993	2,712,192	752,371	897,455	822,254	6,553,368
1989—									
April	773,252	1,498,221	31,359	424,684	950,960	268,831	316,189	279,450	2,271,473
May	745,383	1,425,659	32,431	404,656	904,297	267,079	305,395	257,184	2,171,042
June	727,970	1,427,143	35,277	414,039	890,121	251,811	281,721	282,144	2,155,113
June Quarter 1989	2,246,605	4,351,023	99,067	1,243,379	2,745,378	787,721	903,305	818,778	6,597,628
		ROOM	M OCCUPA	NCY RATES	(per cent)				
1988—									
April	55.6	58.1	36.1	50.9	60.5	63.8	67.8	48.6	57.3
May	53.8	54.3	35.0	46.3	55.7	66.0	71.3	43.6	54.1
June	52.6	55.6	39.4	48.7	56.4	63.6	65.2	46.7	54.6
June Quarter 1988	54.0	56.0	36.8	48.6	57.5	64.5	68.1	46.3	55.3
1989									
April	52.2	54.8	39.0	48.0	57.0	59.8	63.4	44.0	53.9
May	48.5	50.4	39.1	44.2	52.5	57.1	58.9	39.2	49.7
June	48.3	51.9	43.9	46.6	53.3	54.7	55.0	43.6	50.6
June Quarter 1989	49.6	52.3	40.6	46.2	54.3	57.2	59.1	42.2	51.4
		BED	OCCUPAN	ICY RATES	(per cent)				
1989—									
April	30.8	32.2	25.0	29.5	33.3	32.2	36.9	27.5	31.7
May	27.4	28.2	23.5	26.1	29.0	29.2	33.5	23.5	27.9
June	29.1	31.4	28.6	29.5	31.9	30.6	32.7	28.0	30.1
June Quarter 1989	29.1	30.6	25.6	28.3	31.4	30.6	34.4	26.3	30.1
		TAKING	S FROM A	CCOMMODA	TION (\$'000)				
1989—									
April	79,135	89,741	1,169	18,159	55,672	26,671	47,126	20,079	168,877
May June	75,703 71,360	84,899 85,879	1,176 1,330	17,103 18,577	52,874 52,697	26,213 24,234	44,989 39,590	18,247 20,811	160,602 157,238
						ATIONT	57,50		
June Quarter 1989	226,198	260,519	3,674	53,839	161,244	77,118	131,705	59,137	486,717

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NEW SOUTH WALES

						Total		
	Licensed hotels with	Motels and				Star grading		
	facilites	Guest Houses	Ī	2	3	4	5 Ungraded	Total
		ESTABLI	SHMENTS A	AND CAPAC	TTY (number)			
June Quarter 1988—	247	1,288	15	406	807	65		1 525
Establishments Guest rooms	10,134	32,949	234	7,472	22,301	7,988	242 5,088	1,535 43,083
Bed spaces	25,340	102,112	731	21,385	68,052	21,227	16,057	127,452
Dou spaces		,		,_	00,002	,	10,057	12.,.02
June Quarter 1989—				_				
Establishments	254	1,338	16	398	820	77	281	1,592
Guest rooms	11,452	34,510	250	7,240	22,561	9,149	6,762	45,962
Bed spaces	28,943	106,999	772	20,899	69,546	24,199	20,526	135,942
	GUE	ST ARRIVALS (ni	ımber) AND	AVERAGE	LENGTH OF S	IAY (days)		·
June Quarter 1988—	-50 55 4	4 0 6 0 0 0 6		044045	1045061			
Guest arrivals	370,774	1,863,236	6,415	366,257	1,345,061	340,845	175,432	2,234,010
Average length of stay	2.3	1.7	1.8	1.7	1.6	2.5	2.1	1.8
June Quarter 1989—								
Guest arrivals	388,664	1,815,398	7,642	329,469	1,261,428	376,586	228,937	2,204,062
Average length of stay	2.2	1.7	1.9	1.7	1.6	2.2	2.1	1.8
			ROOM NIC	GHTS (numb	er)			
1988—							· · · · · · · · · · · · · · · · · · ·	
April	196,446	593,404	1,991	114,847	419,076	186,139	67,797	789,850
May	192,090	560,756	1,826	105,693	393,459	189,130	62,738	752,846
June	179,741	552,806	2,375	106,180	384,700	169,933	69,359	732,547
June Quarter 1988	568,277	1,706,966	6,192	326,720	1,197,235	545,202	199,894	2,275,243
1989—	104 010	505.004	0.415	102 011	201 470	100 070	00.601	got 204
April	196,210 189,174	585,094 559,834	2,415 2,253	103,911 98,530	391,478 376,007	192,879 185,813	90,621 86,405	781,304 749,008
May June	185,601	553,752	3,060	98,111	369,046	176,910	92,226	739,353
June	105,001	333,732	5,000	,0,111	505,010	170,510	,2,220	,,,,,,,,,,
June Quarter 1989	570,985	1,698,680	7,728	300,552	1,136,531	555,602	269,252	2,269,665
		ROOM	A OCCUPAN	ICY RATES	(per cent)			
1988								
April	64.7	60.1	28.4	51.2	62.7	77.7	44.9	61.2
May	61.1	55.0	25.2	45.9	56.9	76.4	39.9	56.4
June	59.2	56.0	33.8	47.4	57.5	70.9	45.7	56.7
Luna Ocumentary 1000	61.7	57.0	29.1	48.1	59.0	75.0	43.5	58.1
June Quarter 1988	01.7	37.0	29.1	40.1	Jy.U	73.0	43.3	30.1
1989—						•		
April	58.9	56.7	32.2	47.8	58.0	73.0	44.9	57.2
May	55.0	52.5	29.1	43.9	53.9	68.0	41.4	53.1
June	54.0	53.6	40.8	45.2	54.6	64.4	45.5	53.7
June Quarter 1989	55.9	54.2	34.0	45.6	55.5	68.0	43.9	546
June Quarter 1909	33.9					00.0	43.9	54.6
		RED	OCCUPAN	CY RATES	(per cent)			
1989—				20.77	22.5	40.0		
April	33.7	32.7	18.8	29.7	33.5	40.0	26.2	32.9
May	30.9 32.3	29.3 32.4	14.7 27.8	27.0 29.4	29.7 32.8	37.0 37.0	24.0 28.2	29.6 32.3
June	32.3	36.4	41.0	47.4	34.0	37.0	20.2	32.3
June Quarter 1989	32.3	31.4	20.4	28.7	32.0	38.0	26.1	31.6
		TAKINGS	S FROM AC	COMMODA	TION (\$'000)			
1989—					=دميد			
April	27,245	38,632	83	4,501	24,462	30,152	6,679	65,877
May	25,709	36,447 36,258	69 140	4,219 4,787	23,266	28,193 25,588	6,410	62,156
June	24,425	36,258	140	4,/8/	22,935	25,588	7,232	60,684
June Quarter 1989	<i>77,37</i> 9	111,337	292	13,507	70,664	<i>83,933</i>	20,321	188,717

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued VICTORIA

						Total			·····
	Licensed hotels with	Motels and			Si	tar grading			
	facilities	Guest Houses	<u> </u>	2	3	4	5	Ungraded	Total
		ESTABLI	SHMENTS.	AND CAPAC	ITY (number)				
June Quarter 1988—								_	
Establishments	170	635	23	405	273	17	8	79	805
Guest rooms	5,427	15,947	325	7,528	7,628	1,869	2,586	1,438	21,374
Bed spaces	12,995	47,135	824	21,740	23,104	5,128	5,222	4,112	60,130
June Quarter 1989—									
Establishments	203	752	25	417	339	28	10	136	955
Guest rooms	6,405	18,520	305	7,696	8,880	2,517	2,809	2,718	24,925
Bed spaces	15,780	54,285	780	22,128	26,621	6,719	5,743	8,074	70,065
	GUI	ST ARRIVALS (n	umber) AND	AVERAGE	LENGTH OF	STAY (days))		
June Quarter 1988—									
Guest arrivals	216,688	747,423	8,023	332,439	388,746	100,963	104,092	29,848	964,111
Average length of stay	1.9	1.7	1.6	1.6	1.7	1.6	2.2	2.4	1.7
June Quarter 1989—									
Guest arrivals	240,915	866,733	9,075	328,752	451,215	117,504	121,541	79,561	1,107,648
Average length of stay	1.8	1.7	1.6	1.6	1.7	1.8	1.9	2.0	1.7
			ROOM NI	GHTS (numbe	er)				
1988—		.,				·····			
April	96,099	280,692	3,783	118,122	145,941	37,799	56,115	15,031	376,791
May	94,634	242,451	2,755	96,297	128,065	39,222	59,122	11,624	337,085
June	79,919	219,333	2,979	89,025	117,347	35,281	44,082	10,538	299,252
June Quarter 1988	270,652	742,476	9,517	303,444	391,353	112,302	159,319	37,193	1,013,128
1989—									
April	105,804	318,450	3,411	113,177	163,369	54,329	59,809	30,159	424,254
May	99,296	287,432	3,016	99,680	146,795	52,400	58,392	26,445	386,728
June	87,547	266,961	3,132	92,086	136,682	46,105	48,980	27,523	354,508
June Quarter 1989	292,647	872,843	9,559	304,943	446,846	152,834	167,181	84,127	1,165,490
		ROOM	M OCCUPA!	NCY RATES	(per cent)				
1988—									
April	59.9	60.5	38.8	53.3	65.1	67.4	72.3	42.4	60.3
May	57.1	50.5	27.3	42.1	55.0	67.7	73.7	32.5	52.2
June	49.4	46.8	30.6	39.8	52.1	62.9	56.8	27.4	47.5
June Quarter 1988	55.5	52.6	32.2	45.0	57.4	66.0	67.7	33.9	53.3
1989	,								
April	57.0	58.8	37.3	50.5	61.5	71.9	71.0	44.1	58.4
May	51.6	51.3	31.9	43.0	53.3	67.2	67.1	37.0	51.4
June	46.3	48.7	34.2	40.6	51.3	61.1	58.1	36.6	48.1
June Quarter 1989	51.6	52.9	34.4	44.7	55. 4	66.7	65.4	39.1	52.6
<u> </u>				CY RATES (·				33.0
1989			OCCUPATION	01 1011120 (por conty				
April	35.1	34.6	23.7	31.8	35.0	38.5	48.6	28.6	34.7
May	29.9	28.4	18.3	25.6	28.5	33.7	44.0	22.9	28.7
June	27.8	28.4	20.9	25.4	29.1	31.5	39.1	22.9	28.3
June Quarter 1989	30.9	30.4	20.9	27.6	30.8	34.5	43.9	24.7	30.5
				COMMODA					
1989—					(+ 000)				
April	12,389	19,012	104	5,088	9,115	5,239	9,890	1,965	31,401
May	11,701	17,403	83	4,392	8,347	5,146	9,564	1,573	29,105
June	9,708	16,568	91	4,266	8,009	4,441	7,710	1,759	26,275
June Quarter 1989	33,798	52 022	277	13,746	25 470	14 927	27 164	\$ 207	9 <i>6 791</i>
June Quarter 1909	33,798	52,983	4//	13,/40	25,470	14,827	27,164	5,297	86,781

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued QUEENSLAND

						Total			
	Licensed hotels with	Motels and			Si	ar grading			
	facilities	Guest Houses	1	2	3	4	5	Ungraded	Total
		ESTABLI	SHMENTS A	AND CAPACI	TY (number)				
June Quarter 1988—		00.1	50	4574	600	25	10	240	4.054
Establishments	272	804	50 598	471 7 967	277	25	13	240	1,076
Guest rooms	12,192 34,940	20,093 62,741	1,595	7,867 23,604	9,132 28,054	3,280 9,002	4,253 13,109	7,155 22,317	32,285 97,681
Bed spaces	34,940	02,741	1,373	23,004	20,034	9,002	13,109	22,317	97,001
June Quarter 1989—									
Establishments	284	830	61	464	288	31	14	256	1,114
Guest rooms	14,385	21,397	735	7,809	10,262	4,413	4,795	7,768	35,782
Bed spaces	41,690	66,953	1,982	23,744	31,201	12,564	14,885	24,267	108,643
	GUE	ST ARRIVALS (n	umber) AND	AVERAGE	LENGTH OF	STAY (days)		
June Quarter 1988—	100 565	001 701	07.460	407 707	401.040	100 105	100.000	200.250	1 00 4 000
Guest arrivals	402,565	991,724	27,460	406,637	481,348	139,185	139,309	200,350	1,394,289
Average length of stay	2.6	2.2	1.6	1.8	2.1	2.5	3.1	3.4	2.3
June Quarter 1989—									
Guest arrivals	377,492	892,298	32,083	366,808	442,244	105,688	136,362	186,605	1,269,790
Average length of stay	2.5	2.0	1.5	1.7	1.9	2.5	2.6	3.0	2.1
			ROOM NI	GHTS (numbe	r)				
1988—									
April	185,175	328,391	6,623	119,771	154,958	53,670	72,128	106,416	513,566
May	213,653	383,065	7,992	131,779	183,205	71,023	94,806	107,913	596,718
June	215,317	412,409	9,261	146,370	191,131	71,034	93,444	116,486	627,726
June Quarter 1988	614,145	1,123,865	23,876	397,920	529,294	195,727	260,378	330,815	1,738,010
1989—									
April	188,263	303,280	8,387	108,940	153,417	49,636	77,275	93,888	491,543
May	185,430	309,450	8,886	113,459	158,542	55,121	74,836	84,036	494,880
June	193,260	346,033	10,360	128,874	171,359	56,118	70,084	102,498	539,293
June Quarter 1989	566,953	958,763	27,633	351,273	483,318	160,875	222,195	280,422	1,525,716
		ROO	M OCCUPA!	NCY RATES	(per cent)				
1988—									
April	53.6	55.2	36.9	51.0	56.6	54.5	61.7	53.4	54.6
May	58.6	62.2	43.1	54.4	65.0	69.8	78.5	50.1	60.8
June	59.8	68.9	51.6	62.6	70.3	72.2	76.6	54.4	65.5
June Quarter 1988	57.4	62.1	43.9	56.0	63.9	65.6	72.4	52.6	60.3
1989									
April	45.2	48.0	38.0	46.8	50.0	41.9	53.7	41.9	46.9
May	43.0	47.3	39.0	47.1	50.0	43.8	50.3	36.4	45.6
June	45.4	54.1	47.0	55.1	55.8	43.2	48.7	44.7	50.6
June Quarter 1989	44.5	49.8	41.3	49.7	51.9	43.0	50.9	41.0	47.7
		BED	OCCUPAN	CY RATES (per cent)				
1989—									
April	25.6	28.4	24.3	27.8	29.0	23.1	27.5	27.0	27.3
May	23.3	27.0	23.7	26.8	28.0	23.3	25.0	22.7	25.6
June	26.8	34.1	31.8	34.7	34.3	26.3	25.3	30.2	31.3
June Quarter 1989	25.2	29.8	26.6	29.7	30.4	24.3	25.9	26.7	28.1
		TAKING	S FROM AC	COMMODA	(000°\$) NOIT				
1989									
April	18,951	15,826	256	4,251	8,204	4,123	9,834	8,109	34,777
May	18,396	15,937	276	4,369	8,484	4,448	9,572	7,185	34,333
June	18,602	18,063	331	5,160	9,283	4,575	8,694	8,621	36,664
June Quarter 1989	55,949	49,825	863	13,780	25,970	13,146	28,100	23,914	105,774

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued SOUTH AUSTRALIA

				•	. 7	otal		
	Licensed	14 . 1			Star	grading		
	hotels with facilities	Motels and Guest Houses		2	3	4 5	Ungraded	Total
	·	ESTABLI	SHMENTS A	AND CAPAC	ITY (number)			
June Quarter 1988—	100			100	100	<u> </u>	٠.	240
Establishments Guest rooms	126 3,513	222 5,643	17 309	127 2,562	136 4,475	4 561	64 1,249	348 9,156
Bed spaces	8,775	17,215	745	7,075	13,114	1,481	3,575	25,990
Ded spaces	0,775	17,213	743	7,075	13,114	1,401	3,573	23,770
June Quarter 1989—								
Establishments	125	225	21	138	137	6	48	350
Guest rooms	3,616	5,780	308	2,808	4,658	1,028	599	9,396
Bed spaces	8,832	17,775	712	7,861	13,817	2,532	1,685	26,607
<u> </u>	GUE	ST ARRIVALS (ni	ımber) AND	AVERAGE	LENGTH OF ST	AY (days)		
June Quarter 1988—								
Guest arrivals	119,948	253,225	8,466	97,207	185,702	27,467	54,331	373,173
Average length of stay	1.9	1.8	1.5	1.8	2.0	1.9	1.5	1.8
June Quarter 1989—								
Guest arrivals	129,537	262,092	6,834	114,549	211,028	38,319	20,899	391,629
Average length of stay	1.8	1.8	1.7	1.7	1.9	2.0	1.6	1.8
		······································	ROOM NIC	GHTS (numbe	er)			
1988—								
April	55,566	100,463	2,848	38,418	82,780	14,125	17,858	156,029
May	50,781	83,009	2,606	33,662	68,080	13,782	15,660	133,790
June	45,009	75,245	2,490	32,091	60,017	10,947	14,709	120,254
June Quarter 1988	151,356	258,717	7,944	104,171	210,877	<i>38,854</i>	48,227	410,073
1989	F0 775	100 717	0.556	20.754	00.004	10.450	5 000	
April	53,756	102,715	2,556	39,756	87,674 80,276	19,453	7,032	156,471
May June	50,816 50,118	92,319 83,488	2,813 2,539	36,684 36,083	80,276 71,201	17,156 17,839	6,206 5,944	143,135 133,606
Julic	50,110	05,700	2,337	50,005	71,201	17,039	J,5 44	155,000
June Quarter 1989	154,690	278,522	7,908	112,523	239,151	54,448	19,182	433,212
		ROOM	A OCCUPAN	ICY RATES	(per cent)			
1988—								
April	52.7	59.4	30.7	50.2	61.7	83.9	47.7	56.9
May	46.6	47.5	27.2	42.5	49.1	79.2	40.4	47.2
June	42.7	44.4	26.9	41.8	44.7	65.0	39.3	43.8
June Quarter 1988	47.3	50.4	28.3	44.8	51.8	76.1	42.4	49.3
1000								
1989	49.7	50 S	27.7	47.4	60.7	C2 A	41.1	557
April May	49.7 45.5	59.5 51.5	29.5	42.3	62.7 55.6	63.4 54.1	41.1 33.4	55.7 49.2
June	46.2	48.1	27.5	42.8	51.0	58.1	33.1	47.4
June Quarter 1989	47.1	53.0	28.2	44.2	56.4	58.5	35.7	50.8
		BED	OCCUPAN	CY RATES (1	per cent)			
1989—		· · · · · · · · · · · · · · · · · · ·						
April	31.1	34.8	18.1	30.1	36.7	36.0	26.7	33.6
May	27.8	27.7	19.0	25.5	29.8	31.2	19.7	27.7
June	28.6	27.5	18.3	27.5	28.9	31.3	20.0	27.9
June Quarter 1989	29.1	30.0	18.5	27.7	31.8	32.8	22.0	29.7
		TAKINGS	FROM AC	COMMODAT	TION (\$'000)			
1989								
April	3,867	5,568	77	1,561	5,084	2,348	366	9,435
May	3,781	4,963	85	1,441	4,615	2,297	307	8,744
June	3,500	4,611	75	1,454	4,186	2,084	312	8,111
June Quarter 1989	11,148	<i>15,143</i>	237	4,455	13,885	6,729	985	26,290

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued WESTERN AUSTRALIA

						Total		
	Licensed					Star grading		
	hotels with facilities	Motels and Guest Houses	1	2	3	4 5	Ungraded	Total
		ESTABLI	SHMENTS A	ND CAPAC	TY (number)			
June Quarter 1988—	1.00	• • •	0.4	50	22	· · · · · · · · · · · · · · · · · · ·	ر.	
Establishments Guest rooms	166 7,782	146 5,946	34 829	53 1,399	77 3,800	18 3,517	130 4,183	312
Bed spaces	18,060	16,420	1,937	3,444	10,220	3,317 8,184	10,695	13,728 34,480
Dea spaces	10,000	10,420	1,937	2,777	10,220	0,104	10,095	24,400
June Quarter 1989—								
Establishments	161	152	33	64	86	19	111	313
Guest rooms	7,770	6,117	864	1,832	4,616	3,642	2,933	13,887
Bed spaces	18,053	17,096	2,006	4,593	12,366	8,483	7,701	35,149
	GUE	ST ARRIVALS (n	umber) AND	AVERAGE 1	LENGTH OF ST	'AY (days)		
June Quarter 1988—								
Guest arrivals	203,920	195,475	26,157	48,621	126,720	86,981	110,916	399,395
Average length of stay	2.4	2.3	1.7	1.9	2.2	2.6	2.6	2.3
June Quarter 1989—								
Guest arrivals	233,932	200,413	28,021	64,845	155,760	109,720	75,999	434,345
Average length of stay	2.3	2.3	1.9	1.9	2.3	2.5	2.4	2.3
	·		ROOM NIC	GHTS (numbe	er)			
1988—								
April	112,910	95,375	9,760	20,020	59,682	55,715	63,108	208,285
May	106,554	81,882	9,525	19,384	50,911	53,563	55,053	188,436
June	105,549	84,352	9,618	20,165	55,590	49,665	54,863	189,901
June Quarter 1988	325,013	261,609	28,903	59,569	166,183	158,943	173,024	586,622
1989—		00.010	10 111	07.100	75.000	(7.000	20.445	202 007
April	123,688	98,319	12,111	27,122	75,999 71,150	67,330	39,445	222,007
May June	122,232 116,980	88,597 88,277	12,100 12,173	25,501 26,473	71,159 70,758	65,620 60,052	36,449 35,801	210,829 205,257
Julie	110,960	00,211	12,173	20,473	70,736	00,032	33,601	203,231
June Quarter 1989	362,900	275,193	36,384	79,096	217,916	193,002	111,695	638,093
		ROO	M OCCUPAN	ICY RATES	(per cent)			
1988—					*			
April	48.4	54.3	39.2	47.8	52.4	52.8	50.3	50.9
May	44.2	44.8	37.1	44.8	43.6	49.1	42.5	44.4
June	45.2	47.4	38.7	48.1	48.8	47.1	43.8	46.1
* 0	45.0	40.5	20.0	44.0	40.0	40.5		47.
June Quarter 1988	45.9	48.7	<i>38.3</i>	46.8	48.2	49.7	45.5	47.1
1989—								
April	53.1	53.8	46.7	49.3	55.2	61.6	44.8	53.4
May	50.7	46.9	45.2	44.9	50.0	58.1	40.1	49.1
June	50.4	48.1	47.0	48.2	51.1	55.0	41.2	49.4
Town - October 1000	51.4	40.6	46.2	47.4	62.1	50.3	42.0	50.6
June Quarter 1989	51.4	49.6	46.3	47.4	52.1	58.2	42.0	50.6
		BED	OCCUPANO	CY RATES (per cent)			
1989—								
April	34.6	34.6	30.8	32.2	36.2	38.6	30.0	34.6
May	31.4	27.1	28.0	27.5	29.8	34.7	24.1	29.3
June	32.7	29.2	29.3	29.6	32.0	35.3	25.8	31.0
June Quarter 1989	32.9	30.3	29.4	29.7	32.6	36.2	26.6	31.6
		TAKING	S FROM AC	COMMODA				
1989—					·····			
April	8,560	5,284	576	1,270	4,030	6,050	1,919	13,844
May	8,403	4,771	561	1,209	3,778	5,912	1,714	13,174
June	7,732	4,861	563	1,295	3,877	5,143	1,715	12,593
June Quarter 1989	24,695	14,916	1,699	3,774	11,685	17,105	5,348	39,611
ame Survice 1303	24,093	14,910	1,099	.3,//4	11,000	17,103	40 مهرر	011,011

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued TASMANIA

					Total		
	Licensed hotels with	Motels and			Star grading		
	facilities	Guest Houses	1 2	3	4	5 Ungraded	Total
		ESTABLISH	MENTS AND CAPAC	CITY (number)			
June Quarter 1988—	90	70		£2	14		150
Establishments Guest rooms	89 3,073	70 1,498	56 970	52 1,921	14 1,254	37 426	159 4,571
Bed spaces	7,823	4,495	2,412	5,571	1,234 3,284	1,051	12,318
neu spaces	7,023	4,473	2,712	1 / لہد	2,204	1,051	12,316
June Quarter 1989—							
Establishments	87	68	51	51	15	38	155
Guest rooms	3,252	1,483	946	1,898	1,415	476	4,735
Bed spaces	8,832	4,609	2,488	5,676	3,960	1,317	13,441
	GUE	ST ARRIVALS (num	ber) AND AVERAGE	LENGTH OF ST	AY (days)		
June Quarter 1988—							
Guest arrivals	107,052	65,547	29,009	86,621	43,110	13,859	172,599
Average length of stay	1.7	1.5	1.6	1.5	2.1	1.7	1.7
T 1090							
June Quarter 1989— Guest arrivals	122 022	70,616	32,531	89,759	52 227	19.022	102 640
Average length of stay	123,033 1.7	1.6	1.6	1.6	53,327 1.9	18,032 1.8	193,649 1.7
Average length of stay	1./				1.7	1.0	1.7
			OOM NIGHTS (numb	er)		····	
1988—							
April	47,657	24,021	11,396	32,121	23,000	5,161	71,678
May	34,637	16,786	9,055	21,591	16,245	4,532	51,423
June	35,193	15,162	8,203	18,928	18,891	4,333	50,355
June Quarter 1988	117,487	55,969	28,654	72,640	58,136	14,026	173,456
1989—							
April	52,676	26,559	12,381	34,170	25,278	7,406	79,235
May	43,313	20,433	10,084	24,860	22,014	6,788	63,746
June	38,687	17,916	8,827	22,764	19,481	5,531	56,603
June Quarter 1989	134,676	64,908	31,292	81,794	66,773	19,725	199,584
		ROOM (OCCUPANCY RATES	(per cent)			
1988—							
April	51.7	55.4	39.2	56.6	61.1	41.9	52.9
May	36.4	37.3	30.1	36.8	41.7	35.6	36.7
June	38.2	34.8	28.2	33.4	50.2	35.1	37.1
Luna Octantan 1000	42.0	42.4	32.5	42.2	50.9	37.5	42.1
June Quarter 1988	42.0	42.4	32.3	42.2	30.9	37.3	42.1
1989							
April	55.7	59.7	43.6	60.0	64.0	51.9	57.0
May	43.0	44.4	34.4	42.3	50.2	46.0	43.4
June	39.7	40.3	31.1	40.0	45.9	38.7	39.8
June Quarter 1989	46.0	48.1	36.3	47.4	53.1	45.5	46.6
		BED O	CCUPANCY RATES	(per cent)			
1989—						······	
April	34.1	34.9	29.1	36.2	33.8	31.7	34.4
May	23.2	24.4	20.4	23.2	25.3	26.6	23.6
June	23.6	23.8	20.6	23.4	25.7	24.6	23.7
June Quarter 1989	26.9	27.6	23.3	27.5	28.2	27.6	27.1
			ROM ACCOMMODA				
1989				(/			
April	3,565	1,404	540	1,886	2,195	349	4,969
May	2,913	1,092	431	1,322	1,931	319	4,005
June	2,555	946	348	1,188	1,689	276	3,501
E O 1000		2.44*					
June Quarter 1989	9,033	3,441	1,319	4,396	5,816	944	12,474

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued NORTHERN TERRITORY

						Total		
	Licensed	M . to				Star grading		
	hotels with facilities	Motels and Guest Houses	1	2	. 3	4 5	Ungraded	Total
		ESTABLI	SHMENTS A	ND CAPACI	TY (number)			
June Quarter 1988—		,			•			
Establishments	37	45	8	30	21	7	16	82
Guest rooms	2,124	2,401	190	1,140	1,423	1,246	526	4,525
Bed spaces	5,983	7,001	479	3,252	4,266	3,492	1,495	12,984
June Quarter 1989—								
Establishments	39	43	8	29	20	7	18	82
Guest rooms	2,285	2,407	191	1,140	1,423	1,243	695	4,692
Bed spaces	6,442	6,963	476	3,336	3,947	3,626	2,020	13,405
	GUE	ST ARRIVALS (n	umber) AND	AVERAGE I	ENGTH OF ST	AY (days)		
June Quarter 1988—								
Guest arrivals	70,225	87,587	9,153	46,695	42,260	38,619	21,085	157,812
Average length of stay	2.1	1.9	1.4	1.7	2.3	2.4	1.7	2.0
June Quarter 1989—								
Guest arrivals	79,436	97,315	12,884	43,038	58,819	32,144	29,866	176,751
Average length of stay	2.0	1.9	1.1	1.9	1.8	2.6	1.9	2.0
			ROOM NIC	HTS (number	r)			
1988—								
April	30,568	29,348	1,934	14,485	18,511	20,257	4,729	59,916
May	33,471	31,941	2,265	14,046	19,528	22,745	6,828	65,412
June	34,846	38,092	2,685	17,724	24,058	20,953	7,518	72,938
June Quarter 1988	98,885	99,381	6,884	46,255	62,097	63,955	19,075	198,266
1989—								
April	31,803	30,103	2,228	13,840	17,070	17,869	10,899	61,906
May	32,144	35,705	3,083	15,595	20,250	18,066	10,855	67,849
June	36,519	42,778	3,791	18,981	25,103	18,801	12,621	79,297
June Quarter 1989	100,466	108,586	9,102	48,416	62,423	54,736	34,375	209,052
		ROOM	M OCCUPAN	CY RATES (per cent)			
1988—								
April	48.0	40.8	33.9	42.4	43.4	54.2	30.1	44.2
May	50.8	43.0	38.5	39.7	44.3	58.9	42.1	46.7
June	54.7	52.9	47.1	51.8	56.4	56.1	47.6	53.7
June Quarter 1988	51.2	45.5	39.8	44.6	48.0	56.5	40.0	48.2
1989—								
April	46.4	42.1	38.9	41.2	40.0	47.9	52.3	44.2
May	45.4	48.3	52.1	45.0	45.9	46.9	50.4	46.9
June	53.3	59.2	66.2	55.5	58.8	50.4	60.5	56.3
June Quarter 1989	48.3	49.9	52.4	47.3	48.2	48.4	54.4	49.1
		BED	OCCUPANO	CY RATES (p	er cent)			
1989—								
April	24.7	24.9	25.8	23.4	23.7	24.3	29.9	24.8
May	24.1	28.2	33.1	25.9	28.1	22.8	27.9	26.3
June	31.4	37.0	42.2	34.0	38.5	27.9	36.0	34.3
June Quarter 1989	26.7	30.0	33.7	27.8	30.1	25.0	31.2	28.4
		TAKING	S FROM AC	COMMODAT	(000'\$) NOI			
1989—								
April	2,514	1,797	68	688	1,070	1,791	692	4,311
May	2,525	2,232	95	808	1,351	1,762	741	4,757
June	2,979	2,743	125	1,058	1,685	1,957	896	5,721
June Quarter 1989	8,018	6,771	286	2,554	4,106	5,510	2,329	14,789

TABLE 1. HOTELS, MOTELS AND GUEST HOUSES WITH FACILITIES—continued AUSTRALIAN CAPITAL TERRITORY

					Total		
	Licensed	16			Star grading		
	hotels with facilities	Motels and Guest Houses	1 2	3	4	5 Ungraded	Total
		ESTABLISH	MENTS AND CAPAC	CITY (number)			
June Quarter 1988 —					<u> </u>		
Establishments	9	29	7	22	9		38
Guest rooms	938	1,850	354	1,349	1,085	• •	2,788
Bed spaces	2,118	5,840	1,367	3,829	2,762	• •	7,958
June Quarter 1989 —							
Establishments	11	30	7	24	10		41
Guest rooms	1,418	1,865	355	1,429	1,499	• •	3,283
Bed spaces	3,264	5,968	1,443	4,359	3,430		9,232
	GUE	ST ARRIVALS (num	ber) AND AVERAGE	LENGTH OF STA	AY (days)		
June Quarter 1988 —	10.055	05.445	21.245	CO 001	0.6.680		
Guest arrivals	40,365	85,415	21,247	67,874	36,659	• •	125,780
Average length of stay	1.8	2.3	2.2	2.1	2.2	• •	2.2
June Quarter 1989 —							
Guest arrivals	41,496	79,341	12,153	66,809	41,875		120,837
Average length of stay	2.1	2.1	2.3	2.0	2.2		2.1
		R	OOM NIGHTS (numb	ner)			
1988 —							
April	15,891	37,743	6,869	27,793	18,972		53,634
May	18,557	39,332	6,552	29,732	21,605	• • •	57,889
June	14,365	32,682	5,626	24,988	16,433		47,047
June Quarter 1988	48,813	109,757	19,047	82,513	57,010		158,570
1989 —							
April	21,052	33,701	5,808	27,783	21,162		54,753
May	22,978	31,889	5,403	26,408	23,056		54,867
June	19,258	27,938	4,826	23,208	19,162	••	47,196
June Quarter 1989	63,288	93,528	16,037	77,399	63,380		156,816
		ROOM (OCCUPANCY RATES	(per cent)			
1988 —				***************************************			
April	56.5	68.0	64.7	68.7	58.3	• •	64.1
May	63.8	68.6	59.7	71.1	64.2		67.0
June	51.0	58.9	53.0	61.7	50.5	• •	56.2
June Quarter 1988	57.2	65.2	59.1	67.2	57.7		62.5
_							
1989 —	40.5	(0.0	545				
April	49.5	60.2	54.5	64.8	47.1	• •	55.6
May June	52.3 45.3	55.2 50.0	49.1 45.9	59.6 54.1	49.6 42.6	• •	53.9 48.0
June	45.5	30.0	73.3	34.1	42.0	• •	40.0
June Quarter 1989	49.0	55.1	49.8	59.5	46.5		52.5
		BED O	CCUPANCY RATES	(per cent)			
1989 —							
April	30.0	33.7	23.1	36.9	30.6	• •	32.4
May	29.9	29.6	20.8	32.6	29.7	• •	29.7
June	27.9	28.5	20.2	31.6	27.4	• •	28.3
June Quarter 1989	29.3	30.6	21.4	33.7	29.2		30.1
1000	 	TAKINGS F	ROM ACCOMMODA	TION (\$'000)	-	· · · · · · · · · · · · · · · · · · ·	
1989 April	2,044	2.218	267	1,820	2 176		4,263
Мау	2,044	2,218 2,055	240	1,820 1,712	2,176 2,377	• •	4,263 4,329
June	1,860	1,830	215	1,535	1,941	• •	3,690
					•	- •	
June Quarter 1989	6,179	6,103	722	5,067	6,493		12,282

TABLE 2. CARAVAN PARKS

June Quarter 1988— Establishments Powerd sites Unpowerd sites Cabins, flats, etc. Total capacity June Quarter 1989— Establishments Powerd sites Unpowerd sites Cabins, flats, etc. Total capacity	Short term	Long	Total	Short	Long		Short	Long		Short	Long	
June Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc. Total capacity June Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc. Total capacity	1 830		****		20.00	Total	term	term	Total	term	term	Total
June Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc. Total capacity June Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc. Total capacity	1 839			ESTABLISHMENTS	AND A	CAPACITY (number)	را					
Total capacity June Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc. Total capacity	140,452 59,125 6,151	813 59,401 12,830 1,731	2,652 199,853 71,955 7,882	524 48,269 19,245 1,586	301 23,461 4,265 394	825 71,730 23,510 1,980	43,129 43,129 14,791 1,696	78 5,762 1,278 105	577 48,891 16,069 1,801	304 15,489 9,585 977	330 22,376 4,696 905	634 37,865 14,281 1,882
June Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc.	205,728	73,962	279,690	001'69	28,120	97,220	29,616	7,145	192'99	26,051	27,977	54,028
Total capacity	1,679 127,992 55,634 6,129	977 73,619 14,982 2,920	2,656 201,611 70,616 9,049	496 46,469 17,531 1,611	319 25,650 4,469 525	815 72,119 22,000 2,136	447 38,120 14,142 1,698	140 10,724 2,092 314	587 48,844 16,234 2,012	277 14,352 8,817 1,021	356 23,903 4,875 1,367	633 38,255 13,692 2,388
	189,755	91,521	281,276	119'59	30,644 SITE NIGHTS (nu	96,255 (number)	53,960	13,130	060'29	24,190	30,145	54,335
1988— April 1 May 1 June 1	1,688,195 1,316,877 1,379,366	1,149,472 1,178,068 1,173,494	2,837,667 2,494,945 2,552,860	631,541 505,157 496,802		1,049,756 921,644 903,560	412,439 236,346 223,524	118,729 114,686 109,433	531,168 351,032 332,957	239,092 262,392 324,927	465,412 496,311 505,425	704,504 758,703 830,352
June Quarter 1988	4,384,438	3,501,034	7,885,472	1,633,500	1,241,460	2,874,960	872,309	342,848	1,215,157	826,411	1,467,148	2,293,559
1989—April April May 11 June 11	1,393,070 1,282,445 1,345,780	1,395,530 1,439,660 1,439,345	2,788,600 2,722,105 2,785,125	440,452 387,656 394,139	457,701 465,701 453,632	898,153 853,357 847,771	462,542 408,851 390,271	195,998 192,882 187,072	658,540 601,733 577,343	209,536 231,096 290,081	509,133 534,030 544,472	718,669 765,126 834,553
June Quarter 1989	4,021,295	4,274,535	8,295,830	1,222,247 STTF OCC	1,377,034 2	2,599,281	1,261,664	575,952	1,837,616	730,713	1,587,635	2,318,348
1988— April May June	27.6 21.0 22.9	52.0 51.5 52.9	34.0 29.2 31.0	30.5 23.6 24.0	49.7 47.8 48.2	36.1 30.6 31.0	23.5 13.5 13.4	55.9 52.2 51.5	27.0 17.9 17.8	30.6 32.5 41.8	55.7 57.3 60.3	43.6 45.4 51.4
June Quarter 1988	23.8	52.1	31.4	26.0	48.6	32.5	16.9	53.2	20.9	34.9	57.8	46.8
1989— April May June	25.0 24.2	50.9 50.8 52.5	33.5 31.6 33.6	22.5 19.1 20.0	49.8 49.0 49.3	31.2 28.6 29.4	30.4 25.8 26.2	50.1 47.6 47.8	34.4 30.3 30.7	29.1 30.9 40.1	56.3 57.1 60.2	44.2 45.5 51.2
June Quarter 1989	23.8	51.4	32.9	20.5	49.4	29.7	27.5	48.5	31.8	33.3	57.9	47.0
				TAKINGS FROM	OM ACCOMINC	ACCOMMODATION (\$'000)						
1989— April May June	12,499 10,994 12,128	10,974 11,274 11,709	23,473 22,267 23,837	4,928 4,243 4,388	3,672 3,675 3,679	8,600 7,191 8,067	2,634 1,905 2,002	1,364 1,270 1,274	3,998 3,175 3,276	1,865 2,120 2,775	3,877 4,147 4,454	5,742 6,267 7,229
June Quarter 1989	35,621	33,957	69,578 NUMB	13,559 MBER OF SITES O	CCUPIED BY L	OCCUPED BY LONG TERM RESIDENTS	6,541 SIDENTS	3,908	10,449	6,760	12,478	19,238
At end of— June Quarter 1989	11,675	37,780	49,455	4,038	13,214	17,252	2,446	4,127	6,573	2,788	14,311	17,099

TABLE 2. CARAVAN PARKS — continued

		South Australia			Western Australia	alia		Tasmania			Northern Territory	2
	Short	Long	Total	Short	Long	Total	Short	Long	Total	Short	Long	Total
				ESTABLISHMENTS	AND	CAPACITY (number)						
June Quarter 1988— Establishments Powered sites Unpowered sites Cabins, flats, etc.	162 12,993 5,167 766	34 2,153 839 134	15,146 6,006 900	245 15,741 4,266 666	46 3,481 598 58	291 19,222 4,864 724	72 3,410 2,512 176	:::	72 3,410 2,512 176	32 1,421 3,559 284	24 2,168 1,154 135	56 3,589 4,713 419
Total capacity	18,926	3,126	22,052	20,673	4,137	24,810	860'9	:	860'9	5,264	3,457	8,721
June Quarter 1989— Establishments Powered sites Unpowered sites Cabins, flats, etc.	161 13,026 5,399 770	36 2,264 884 255	197 15,290 6,283 1,025	194 10,796 3,776 503	102 8,653 1,643 285	296 19,449 5,419 788	71 3,537 2,332 219	1:::	71 3,537 2,332 219	33 1,692 3,637 307	24 2,425 1,019 174	57 4,117 4,656 481
Total capacity	561'61	3,403	22,598	15,075	10,581	25,656	880'9	:	980'9	5,636	3,618	9,254
				SI	SITE NIGHTS (mur	(number)						
1988— April May June	130,866 78,696 67,562	38,858 36,876 35,088	169,724 115,572 102,650	205,858 171,840 193,254	74,780 74,914 74,237	280,638 246,754 267,491	37,456 25,377 25,132	:::	37,456 25,377 25,132	30,943 37,069 48,165	33,478 38,794 42,553	64,421 75,863 90,718
June Quarter 1988	277,124	110,822	387,946	570,952	223,931	794,883	87,965	:	87,965	116,177	114,825	231,002
1989— April May June	106,925 84,373 72,051	43,185 43,940 40,965	150,110 128,313 113,016	111,642 102,714 121,339	157,551 164,860 167,876	269,193 267,574 289,215	35,579 31,600 26,561	:::	35,579 31,600 26,561	26,394 36,155 51,338	31,962 38,247 45,328	58,356 74,402 96,666
June Quarter 1989	263,349	128,090	391,439	335,695	490,287	825,982	93,740	:	93,740	113,887	115,537	229,424
				SITE OCC	SITE OCCUPANCY RATES	ES (per cent)						
1988— April May June	23.0 13.4 11.9	41.4 38.1 37.4	25.7 16.9 15.5	33.3 27.0 31.4	60.3 58.4 59.8	37.8 32.3 36.1	20.5 13.4 13.7	:::	20.5 13.4 13.7	20.2 23.4 31.4	32.5 36.2 41.0	25.1 28.6 35.3
June Quarter 1988	1.91	39.0	19.3	30.5	595	35.4	15.9	:	15.9	25.0	36.6	29.7
1989— April May June	18.6 14.2 12.2	42.3 41.7 40.1	22.1 18.3 16.7	24.7 22.0 26.8	49.6 50.3 52.9	35.0 33.6 37.6	19.4 16.7 14.5	:::	19.4 16.7 14.5	15.6 20.7 30.4	30.0 34.8 42.6	21.2 26.1 35.1
June Quarter 1989	15.1	41.4	19.0	24.5	50.9	35.4	16.9		16.9	22.2	35.8	27.5
				TAKINGS FRO	OM ACCOMMO	TAKINGS FROM ACCOMMODATION (\$'000)						
1989 April May June	1,291 1,024 905	357 351 329	1,648 1,375 1,234	1,162 1,031 1,257	1,417 1,491 1,569	2,579 2,521 2,826	381 319 279	:::	381 319 279	239 354 525	285 338 402	524 692 927
June Quarter 1989	3,220	1,036	4256 NITMB	3,450	4,477	3,450 4,477 7,927 5	979		626	811'1	1,024	2,143
A 1			TANDA!	S CTILE ON THE	CCOLUED BY T	ONO IEMM NES	DENIS.					
At end of— June Quarter 1989	621	1,143	1,764	1,191	4,296	5,487	431		431	160	689	849

HOUSES
AND
UNITS
FLATS,
LIDAY]
3. HO
BLE

133 113 115 115 116 117 117 118 117 118 117 118		Australia	New South Wales	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australian Capital Territory
1,500 383 153 150 810 810 810 144 11				NUN	ABER AND CAPACITY					
1,000 1,000 1,000 1,000 1,000 1,10	June Quarter 1988— Letting entities:	1,303	383	135	550	80	98	47	14	∞
134.44 3951 382 221 14294 1105 1461 772 3227 1586 1584	riats, units, etc. (No.) One bedroom Multiple bedroom	6,693 22,840	1,625	671 1,580	3,046 11,248	286 819	496 1,147	236 517	259	7. 166
1334 385 153 550 5118 7262 3277 1566 157	Total	29,533	8,858	2,251	14,294	1,105	1,643	753	389	240
1333 345 155	Bed spaces	124,484	39,515	9,823	57,060	5,118	7,262	3,287	1,586	833
131,213 40,64 1704 1807 13,115 83.9 1400 5394 211 131,213	June Quarter 1939— Letting entities:	1,333	385	153	553	83	06	47	12	10
11012 9,686 2,957 14,552 1,171 1,686 653 3,541 1,685 1,294	Flats, ums, ecc. (No.) One bedroom Multiple bedroom	7,184 23,828	1,704	980 776,1	3,115 11,437	319 852	478	294 559	211 116	83 233
131,215 40,843 12,944	Total	31,012	891'6	2,957	14,552	1211	1,668	853	327	316
Marie 1988 1,209,41 1,20,41 1,20,41 1,20,42	Bed spaces	131,215	40,943		57,765	5,543	7,520	3,541	1,605	1,304
Marie Mari				ភ	VIT NIGHTS (number))					
1,298,473 1,298,473 1,2412 1,24	1988— April May June	441,397 399,429 457,597	129,491 96,102 103,892	34,774 27,753 26,075	203,533 222,354 269,921	17,883 12,628 11,705	31,573 20,053 24,047	12,214 8,573 9,754	6,827 7,309 7,795	5,102 4,657 4,408
1245 12412 12412 14378 11445 11424 11424 11514	June Quarter 1988	1,298,423	329,485	88,602	808,269	42,216	75,673	30,541	21,931	14,167
1,227,924 331,650 117,833 573,729 44159 80,986 39,980 19703 117,834 117,835	1989— April May June	429,247 373,079 425,598	122,412 99,987 109,251	43,728 37,873 36,232	184,508 171,425 217,796	17,823 13,547 12,829	32,905 24,987 23,104	15,052 12,814 12,114	6,391 6,076 7,236	6,428 6,370 7,036
Second	June Quarter 1989	1,227,924	331,650	117,833 UNIT OC	573,729 CUPANCY RATES (per o	- 1	80,996	39,980	19,703	19,834
1,18	1988— April	50.2	49.0	53.1	47.8		22.12	54.1	58.5	73.9
Autority	May June	44.0 51.8	35.2 39.2	41.3	50.4 63.0	36.9 35.3	39.9 49.2	36.7	60.6 66.8	65.3
467 448 508 429 507 658 588 651 39.3	June Quarter 1988	48.6	41.1	44.5	53.7	42.0	51.0	44.6	62.0	2.79
Quarter 1989 44.0 39.9 45.8 41.8 41.5 53.4 51.5 66.2 Quarter 1989 18,064 19,684 12,700 26,038 2,432 4,880 5,138 1,646 Quarter 1989 217,574 54,709 33,512 77,141 8,087 15,955 17,379 5,233 Quarter 1989 117,676 5,518 2,711 7,798 905 1,165 824 325 Quarter 1989 15,785 2,254 9,128 6,75 7,741 8,087 15,955 17,379 5,233 Quarter 1989 17,076 4,585 2,711 7,798 905 1,165 824 325 17,076 5,185 2,254 9,128 6,75 921 664 412 Quarter 1989 56,480 15,288 7371 2393 2,292 2,988 2,185 1,073	1989— April May June	46.7 39.3 46.1	44.8 35.4 39.8	50.8 43.8 42.9	42.9 38.5 50.2	50.7 37.3 36.5	65.8 48.5 46.2	58.8 48.5 47.3	65.1 59.9 73.8	67.8 65.0 74.2
UNIT LETTINGS (number) 78,064 19,694 12,700 26,033 3,229 5,835 6,865 1,646 65,360 16,530 10,474 22,480 2,432 4,880 5,138 1,502 74,150 18,485 10,338 22,480 2,432 5,240 5,24	June Quarter 1989	44.0	39.9	Ų	43.8	41.5	53.4	51.5	66.2	69.0
78,064 19,694 12,700 26,033 3,229 5,835 6,865 1,646 65,360 16,530 10,414 22,480 2,432 4,880 5,138 1,502 74,150 18,485 10,338 22,480 2,426 2,426 5,240 5,376 2,105 Quarter 1989 217,574 54,709 33.512 77,141 8,087 15,955 17,379 5,253 19,686 5,518 2,711 7,778 905 11,165 824 325 19,718 5,185 2,254 9,128 905 1,165 804 412 Quarter 1989 56,480 1,371 23,933 2,292 2,988 2,185 1,073				UN	IT LETITINGS (number)					
Quarter 1889 217,574 \$4,709 33.512 77.141 8 087 15,955 17,379 \$2533 5 - 19,686 \$5,518 2,711 7,798 905 1,165 824 325 17,076 4,585 2,405 7,027 712 902 696 336 19,718 5,185 2,254 9,128 675 921 664 412 Quarter 1889 56,480 15,288 7,371 23,953 2,292 2,988 2,185 1,073 1	1989— April May June	78,064 65,360 74,150	19,694 16,530 18,485	12,700 10,474 10,338	26,033 22,480 28,628	3,229 2,432 2,426	5,835 4,880 5,240	6,865 5,138 5,376	1,646 1,502 2,105	2,062 1,924 1,552
	June Quarter 1989	217,574	54,709	33,512 TAKINGS ED	77,141	8,087	15,955	17,379	5,253	5,538
19,686 5,518 2,711 7,798 905 1,165 824 325 735 71707 7,027 712 902 696 336 712 902 696 336 712 902 696 336 712 902 696 336 712 902 696 336 712 902 696 336 712 902 696 336 712 902 648 712 902 648 712 902 7,188 7,171 7,371 7,371 7,371 7,372 7,372 7,372 7,372 7,371 7,372 7	1080			TANIMOS LA	OM ACCOMINODA INO	(a mo)				
56,480 15,288 7,371 23,953 2,292 2,988 2,185 1,073	April May June	19,686 17,076 19,718	5,518 4,585 5,185	2,711 2,405 2,254	7,798 7,027 9,128	905 712 675	1,165 902 921	824 696 696 646	325 336 412	440 412 478
	June Quarter 1989	56,480	15,288	7,371	23,953	2,292	2,988	2,185	1,073	1,330

EXPLANATORY NOTES

Introduction

1. This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

Scope and Coverage

- 2. Up to the June Quarter 1986 survey a tourist accommodation establishment was defined, for the purpose of the survey, as an establishment which predominantly provides short-term accommodation (i.e. for periods of less than 2 months) available to the general public. Commencing with the September Quarter 1986 survey, the definition was extended to include all caravan parks (whether predominantly providing short-term or long-term accommodation). This change was made because predominantly long-term caravan parks also provide a significant number of sites for short-term accommodation.
- 3. Commencing with September Quarter 1987, the scope of the tourist accommodation survey was expanded to include holiday flats, units and houses (HFUs) available to the general public for short-term accommodation.
- 4. Although efforts have been made to validate the statistics relating to HFUs, some caution should be exercised in the interpretation of these results. In collecting this information it was difficult, not only to accurately identify all inscope HFUs, but also to ensure that misreporting did not occur. For example, where a HFU is listed with more than one letting entity there is a chance of multiple reporting resulting in an over enumeration of HFUs available for letting and a corresponding under enumeration in occupancy rates. It is also possible that some units regarded as out of the scope of the survey, such as 'time share', have been included. These particular deficiencies are not considered to invalidate the trends which are apparent in the data and should not greatly affect the data on unit nights, unit lettings and takings.
- 5. Tourist accommodation establishments currently included in the survey are:
 - (a) Licensed hotel with facilities. An accommodation establishment which is licensed to operate a public bar, provides a bath or shower and toilet in most guest rooms, and has breakfast available for guests.
 - (b) Motel, licensed or unlicensed, private hotel or guest house with facilities. An accommodation establishment which provides a bath or shower and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.
 - (c) Caravan park. An accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for residents. A short-term caravan park is one which is predominantly occupied by short-term residents (i.e. guests staying for less than 2 months). A long-

- term caravan park is one predominantly occupied by long-term guests (i.e. residents staying for 2 months or more).
- (d) Holiday flats, units and houses. Flats, units and houses which are available to the general public for short-term accommodation (i.e. for periods of less than 2 months) and are operated either by owners or managers who have sole letting rights to at least 5 flats, units or houses or by real estate agents for short-term letting, where the majority of such flats, units or houses are self-contained in terms of cooking, bath (or shower) and toilet facilities and do not have breakfast available for guests.
- 6. Data collected and published for each type of establishment include both long-term and short- term residents at these establishments.

Definitions

- 7. Number of establishments the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons. Generally speaking establishments comprising more than one type of accommodation activity referred to in paragraph 5 above (e.g. a motel with attached caravan park) are treated as two separate establishments. However, self-contained units, flats, cabins etc. attached to hotels/motels or to caravan parks are included in the capacity for those establishments and are not treated as separate holiday flat, unit or house establishments.
- 8. Number of letting entities for holiday flats, units and houses, the number of owners, managers or real estate agents within the scope of the survey who operated for any part of the survey period.
- 9. Guest rooms the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.
- 10. Bed spaces the maximum number of bed spaces (excluding cots) available to accommodate paying guests at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as two bed spaces.
- 11. Guest arrivals the total number of paying guests counted on the first night they stayed at the accommodation establishment during the survey period.
- 12. Room nights the total number of nights each guest room is occupied by a paying guest during the survey period.
- 13. Guest nights the total number of nights each paying guest stayed during the survey period.

- 14. Room occupancy rate the proportion of guest rooms occupied to the number of guest rooms available during the survey period expressed as a percentage.
- 15. Bed occupancy rate the proportion of bed spaces occupied to the number of bed spaces available during the survey period expressed as a percentage.
- 16. Average length of stay is expressed in a number of days and calculated:
 - (a) for hotels, motels and guest-houses, by dividing guest nights by guest arrivals; and
 - (b) for holiday flats, units and houses, by dividing unit nights by unit lettings.
- 17. Powered sites the maximum number of sites with provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.
- 18. Unpowered sites the maximum number of sites with no provision for connection to electric power supply which are available at caravan parks for accommodating paying guests during the survey period.
- 19. Cabins, flats, etc. the maximum number of cabins, flats, units and villas which are available at caravan parks for accommodating paying guests during the survey period.
- 20. Site nights the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied by a paying guest during the survey period.
- 21. Sites occupied by long-term residents the total number of sites occupied by long-term residents (i.e. guests who have stayed continuously for 2 months or more) at the end of the survey period.
- 22. Site occupancy rate the proportion of site nights to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied vans are treated as vacant sites.
- 23. *Units* the maximum number of holiday flats, units and houses available for short-term accommodation.
- 24. *Unit nights* the total number of nights each holiday flat, unit or house is occupied during the survey period.
- 25. Unit occupancy rate the proportion of unit nights to total units available during the survey period expressed as a percentage.
- 26. Unit lettings the total number of times a holiday flat, unit or house was occupied by a new tenant, counted only on the first night it was occupied by the new tenant.
- 27. Takings from accommodation revenue received from the provision of short-term and long-term accom-

modation at tourist accommodation establishments. Takings from meals are excluded. Takings from accommodation for each month represent the takings received during that month. Where payments are received in advance of, or after, the provision of accommodation to guests, the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

28. Star grading — the grading of hotels and motels with facilities and is based on the classification system used by members of the Australian Automobile Association (AAA) and the Licensing Court of Western Australia. The gradings are allocated according to a points system based on the amenities and facilities available to guests. Details of the grading scheme are contained in the RACV-RAASA members' publication "Australian National Tourguide", or the individual tour guides produced by members of the AAA.

Unpublished statistics

29. The ABS may also make available on request certain unpublished tourist accommodation statistics, including employment statistics. A charge may be made for this information.

Related publications

- 30. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September Quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).
- 31. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

32. Current publications produced by the ABS are listed in the *Catalogue of Publications*, *Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

Symbols and other usages

- n.a. not available
 - . not applicable
- nil or rounded to zero

33. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

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